SourceDesk

Investor Criteria Form

Tell us exactly what you buy, and we'll only send you deals that fit. It takes about five minutes.

RETURNED TO

Sourcer name

Company

Email or phone

1 About you

FULL NAME

COMPANY (IF BUYING THROUGH ONE)

EMAIL

MOBILE

YOU BUY AS

☐ Personal name ☐ Limited company or SPV ☐ Joint venture ☐ Pension (SSAS or SIPP) ☐ Other

2 Budget and funding

PURCHASE BUDGET PER DEAL (FROM AND TO)

REFURB BUDGET YOU'RE COMFORTABLE WITH

HOW YOU FUND

☐ Cash ☐ Buy to let mortgage ☐ Bridging finance ☐ Private finance ☐ Mix

PROOF OF FUNDS AVAILABLE?

☐ Yes ☐ Within a week ☐ Not yet

MORTGAGE AGREED IN PRINCIPLE?

☐ Yes ☐ No ☐ Not needed

3 What you buy

STRATEGIES

☐ Buy to let ☐ HMO ☐ BRRR ☐ Flip ☐ Serviced accommodation ☐ Rent to rent ☐ Development
☐ Commercial ☐ Commercial to residential

PROPERTY TYPES

☐ Terraced ☐ Semi detached ☐ Detached ☐ Flat or apartment ☐ Bungalow ☐ Block of flats
☐ Land ☐ Mixed use

BEDROOMS (MINIMUM AND MAXIMUM)

CONDITION YOU'LL TAKE ON

☐ Ready to let ☐ Light refurb ☐ Full refurb
☐ Any

4 Where you buy

AREAS, TOWNS OR POSTCODE DISTRICTS YOU WANT

For example: Leeds LS6, LS11; Doncaster DN1 to DN5; anywhere in the North East.

AREAS YOU WILL NOT BUY IN

5 Your numbers

MINIMUM DISCOUNT TO MARKET VALUE

MINIMUM GROSS YIELD

MINIMUM MONTHLY CASHFLOW AFTER COSTS

MINIMUM FLIP PROFIT

DEALS YOU WANT IN THE NEXT 12 MONTHS

READY TO BUY FROM

☐ Now ☐ Within 3 months ☐ Later

6 How you work

HAPPY TO SIGN AN NDA BEFORE SEEING AN ADDRESS?

☐ Yes ☐ No

BEST WAY TO SEND YOU DEALS

☐ Email ☐ WhatsApp ☐ Phone call

ANYTHING ELSE WE SHOULD KNOW (DEAL BREAKERS, TEAM, TIMING)

Your consent. Tick to let the sourcer named above contact you about property deals that match these criteria. You can withdraw this at any time, and your details are only used for this purpose.

☐ Yes, you can contact me about matching deals

As part of anti money laundering rules, the sourcer will also need to check your identity before working with you.

SIGNED

PRINTED NAME

DATE

Your criteria are kept private and are never shared with other investors.

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